



Sierra Rutile Holdings Limited

ABN 79 613 822 165

Level 8, 225 St Georges Terrace

Perth WA 6000

www.sierra-rutile.com

14 August 2024

Adviser, Listings Compliance (Perth)  
ASX Operations Pty Ltd  
Level 40, Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

**NOTICE UNDER ASX LISTING RULE 3.4.2**

Sierra Rutile Holdings Limited (ASX: SRX) (**SRX**) notes the on-market takeover bid by PRM Services LLC to acquire all of the shares in SRX that it did not already own closed on 31 July 2024.

In accordance with Listing Rule 3.4.2, SRX attaches the following information to this letter:

- (a) a distribution schedule for SRX in accordance with Listing Rule 4.10.7; and
- (b) a list of the 20 largest shareholders in SRX in accordance with Listing Rule 4.10.9.

Yours sincerely

Sue Wilson  
**COMPANY SECRETARY**

### Shareholders distribution schedule in accordance with Listing Rule 4.10.7

Shareholder distribution of fully paid ordinary shares in SRX as at 13 August 2024 is as follows:

Range	Number of shareholders	Shares	% of shares on issue
1 – 1,000	10,005	3,409,917	0.80
1,001 – 5,000	4,392	10,088,090	2.38
5,001 – 10,000	696	5,139,434	1.21
10,001 – 100,000	776	25,276,545	7.96
100,001 and over	150	380,539,932	89.65
<b>Rounding Total</b>	<b>16,019</b>	<b>424,236,447</b>	<b>100.00</b>

### List of 20 largest shareholdings in accordance with Listing Rule 4.10.9

SRX's 20 largest shareholders of fully paid ordinary shares as at 13 August 2024 is as follows:

Rank	Name	Shares	% of shares on issue
1	GEMCORP COMMODITIES ASSETS HOLDINGS LIMITED	84,466,330	19.90
2	LEONOIL COMPANY LIMITED	84,273,129	19.85
3	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	33,410,777	7.87
4	MANO MINING AND LOGISTICS LIMITED	31,200,000	7.35
5	ROCKBRIDGE OVERSEAS LIMITED	26,800,000	6.31
6	PRM SERVICES LLC	22,516,630	5.30
7	BNP PARIBAS NOMS PTY LTD <GLOBAL MARKETS>	19,851,626	4.68
8	CITICORP NOMINEES PTY LIMITED	8,751,982	2.06
9	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	4,966,652	1.17
10	KTAP PTY LTD	3,608,203	0.85
11	BNP PARIBAS NOMINEES PTY LTD <CLEARSTREAM>	3,283,872	0.77
12	BRIAR PLACE PTY LIMITED <MJ FAMILY A/C>	3,000,000	0.71
13	MR NYAN WIN + MRS AYE AYE KYAW <WIN SUPER FUND A/C>	2,874,601	0.68
14	KTAP PTY LTD	2,613,495	0.62
15	NEWECONOMY COM AU NOMINEES PTY LIMITED <900 ACCOUNT>	2,007,925	0.47
16	BNP PARIBAS NOMS (NZ) LTD	2,000,325	0.47
17	MR GABRIEL BERRA	1,990,424	0.47
18	MRS SARA BROWNELL	1,703,202	0.40
19	EAGLE EYE EQUITIES PTY LTD	1,371,200	0.32
20	MAST FINANCIAL PTY LTD <A TO Z INVESTMENT A/C>	1,258,142	0.30
<b>Totals: Top 20 holders of ORDINARY FULLY PAID SHARES (Total)</b>		<b>341,948,515</b>	<b>80.56</b>
<b>Total Remaining Holders Balance</b>		<b>82,505,403</b>	<b>19.44</b>