

**Leonoil Company Limited**

incorporated in Sierra Leone with company number SLE291216LEONO1600739

**Notice - subsection 633(1) items 7 and 8 of the *Corporations Act 2001* (Cth)**

**Notice of completion of sending Bidder's Statement and Offers**

**To: Sierra Rutile Holdings Limited (ACN 613 822 165)**

**ASX Limited (ACN 008 624 691)**

Leonoil Company Limited (**Leonoil**) gives notice that it has today completed sending its bidder's statement dated 30 July 2024 (**Bidder's Statement**) (which contains an offer dated 6 August 2024 (**Offer**)) to all persons registered as the holder of fully paid ordinary shares in Sierra Rutile Holdings Limited (ACN 613 822 165) (ASX:SRX) (**SRX**) in the register of SRX shareholders, and also to all persons registered as the holder of performance rights and restricted rights in SRX in the SRX register of performance rights and restricted rights, as at 5:00pm (AWST) on 30 July 2024 (being the date set by Leonoil under section 633(2) of the *Corporations Act 2001* (Cth)).

Date: 8 August 2024

Signed for and on behalf of **Leonoil Company Limited** by:

A handwritten signature in black ink, appearing to read 'IBCOLE', enclosed within a hand-drawn oval.

Ibrahim D. Cole

Managing Director

**Leonoil Company Limited**